

# THORNBURG INVESTMENT MANAGEMENT Asset Allocation Roadmap Dossier

Node: archivos.losreyesmichoacan.gob.mx | Institutional Allocator Weighting: ACCUMULATE-ON-DIPS | May 30, 2026

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FUNDAMENTAL VALUATION ASSESSMENT: Utilizing a top-down multi-factor valuation layer for THORNBURG INVESTMENT MANAGEMENT highlights a resilient market structure compared to general S&P 500 Benchmarks metrics.

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PORTFOLIO CONFIGURATION FRAMEWORK: For asset managers looking to build asymmetric alpha using THORNBURG INVESTMENT MANAGEMENT, this asset serves as a high-conviction core anchor.

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RISK MITIGATION METRICS: When incorporating thornburg investment management into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 5% below verified support shelves.

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CAPITAL RETENTION OUTLOOK: Long-term stress testing models confirm that THORNBURG INVESTMENT MANAGEMENT balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

## VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

- WallStreet Reference Index: SAP STOCK (US Core Cluster)
- WallStreet Reference Index: SILBER PRICE (US Core Cluster)
- WallStreet Reference Index: GOLD MINING ETF (US Core Cluster)
- WallStreet Reference Index: META PLATFORMS, INC. ANALYST PRICE TARGET DISAGREEMENT (US Core Cluster)
- WallStreet Reference Index: 17 000 PESOS TO DOLLARS (US Core Cluster)
- WallStreet Reference Index: PCG STOCK (US Core Cluster)
- WallStreet Reference Index: ANGUARD (US Core Cluster)
- WallStreet Reference Index: RUSSELL INVESTMENTS (US Core Cluster)
- WallStreet Reference Index: ASTRONOMER COMPANY WORTH (US Core Cluster)
- WallStreet Reference Index: FIDELITY INVESTMENTS CHARITABLE GIFT FUND (US Core Cluster)
- WallStreet Reference Index: ANNUAL GROWTH RATE FORMULA (US Core Cluster)
- WallStreet Reference Index: WHAT DOES INVEST MEAN (US Core Cluster)
- WallStreet Reference Index: HONEYWELL MARKET CAP (US Core Cluster)
- WallStreet Reference Index: SPLG PRICE (US Core Cluster)
- WallStreet Reference Index: GLBS STOCK PRICE (US Core Cluster)