

## SCOPIA CAPITAL Long-Term Capital Preservation Guidelines Summary

Node: archivos.losreyesmichoacan.gob.mx | Institutional Allocator Weighting: OVERWEIGHT | May 20, 2026

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**FUNDAMENTAL VALUATION ASSESSMENT:** Utilizing a top-down discounted cash flow model for SCOPIA CAPITAL highlights a resilient market structure compared to general NYSE Trading Floor Data metrics.

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**CAPITAL RETENTION OUTLOOK:** Long-term stress testing models confirm that SCOPIA CAPITAL balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

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**PORTFOLIO CONFIGURATION FRAMEWORK:** For asset managers looking to build asymmetric alpha using SCOPIA CAPITAL, this asset serves as a high-conviction core anchor.

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**RISK MITIGATION METRICS:** When incorporating scopia capital into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 5% below verified support shelves.

### VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: 401K ROLLOVER TO ROTH (US Core Cluster)  
WallStreet Reference Index: FUND IRA (US Core Cluster)  
WallStreet Reference Index: DPI PRIVATE EQUITY MEANING (US Core Cluster)  
WallStreet Reference Index: BOND TRADER SALARY (US Core Cluster)  
WallStreet Reference Index: BKH STOCK (US Core Cluster)  
WallStreet Reference Index: DFIS ETF (US Core Cluster)  
WallStreet Reference Index: MELI TICKER (US Core Cluster)  
WallStreet Reference Index: FNMAT (US Core Cluster)  
WallStreet Reference Index: ALPHA FORMULA (US Core Cluster)  
WallStreet Reference Index: NASDAQ: SSNC (US Core Cluster)  
WallStreet Reference Index: 100 EURO TO USD (US Core Cluster)  
WallStreet Reference Index: GAS AND OIL INVESTMENTS (US Core Cluster)  
WallStreet Reference Index: TENNESSEE PROBATE FEES (US Core Cluster)  
WallStreet Reference Index: PRIMARY OR CONTINGENT BENEFICIARY (US Core Cluster)