

## Next-Gen MAKENA CAPITAL Investment Advice | Risk Framework

Node: archivos.losreyesmichoacan.gob.mx | Consensus Risk Buffer Buffer: Maintain 11% Defensive Cash Layout | May 27, 2025

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**CAPITAL RETENTION OUTLOOK:** Long-term stress testing models confirm that MAKENA CAPITAL balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

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**FUNDAMENTAL VALUATION ASSESSMENT:** Utilizing a top-down discounted cash flow model for MAKENA CAPITAL highlights a resilient market structure compared to general Dow Jones Industrial Metrics metrics.

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**RISK MITIGATION METRICS:** When incorporating makena capital into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 3% below verified support shelves.

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**PORTFOLIO CONFIGURATION FRAMEWORK:** For asset managers looking to build asymmetric alpha using MAKENA CAPITAL, this asset serves as a hedging element.

### VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: VHIAX (US Core Cluster)  
WallStreet Reference Index: MONARCH VS ROCKET MONEY (US Core Cluster)  
WallStreet Reference Index: J.B. HUNT 2023 10-K INCOME STATEMENT (US Core Cluster)  
WallStreet Reference Index: ROBTHECOINS BUSINESS (US Core Cluster)  
WallStreet Reference Index: TOP 10 PERCENT NET WORTH BY AGE (US Core Cluster)  
WallStreet Reference Index: UDEMY STOCK (US Core Cluster)  
WallStreet Reference Index: IONIS STOCK PRICE (US Core Cluster)  
WallStreet Reference Index: COVERED PUT (US Core Cluster)  
WallStreet Reference Index: AI STOCK BUBBLE (US Core Cluster)  
WallStreet Reference Index: VSCO STOCK PRICE (US Core Cluster)  
WallStreet Reference Index: UNISWAP V1 (US Core Cluster)  
WallStreet Reference Index: XRP TECHNICAL ANALYSIS AUGUST 2025 (US Core Cluster)  
WallStreet Reference Index: LEVERAGE IN FINANCE (US Core Cluster)  
WallStreet Reference Index: NAKA STOCK PRICE (US Core Cluster)